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November 1, 2011

IBJ Leasing Co., Ltd.
Financial Results for the six months ended September 30, 2011
(Japanese GAAP)

Securities code: 8425

URL: <http://www.ibjl.co.jp/en/>

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Scheduled dates

Date of Filing quarterly securities report(*shihanki hokokusho*) : November 1, 2011 (Planned)

Date of Dividend payout: December 6, 2011 (Planned)

Supplementary materials to quarterly financial results available: Yes

Quarterly earnings presentation held: Yes (aimed at institutional investors and analysts)

1. Consolidated Performance for the six months ended September 30, 2011 (April 1, 2011 – September 30, 2011)

(1) Consolidated Operating Results (percentages indicate changes from the same period of the previous year)

| | Revenues | | Operating Income | | Ordinary Income | | Net Income | |
|--|-----------|-------|------------------|------|-----------------|------|------------|------|
| | ¥ million | % | ¥ million | % | ¥ million | % | ¥ million | % |
| Six months ended September 30, 2011 | 128,868 | 0.2 | 8,640 | 3.7 | 9,243 | 7.2 | 5,326 | 10.9 |
| September 30, 2010 | 128,639 | (4.2) | 8,336 | 46.3 | 8,619 | 38.0 | 4,804 | 26.7 |

Note: Comprehensive Income: FY2011 2nd quarter ¥5,173 million (28.8%); FY2010 2nd quarter ¥4,016 million (—%)

| | Net Income per Share | Diluted Net Income per Share |
|--|-------------------------|---------------------------------|
| Six months ended September 30, 2011 | ¥ 147.16 | ¥ — |
| September 30, 2010 | 132.73 | — |

(2) Consolidated Financial Position

| | Total Assets | Net Assets | Equity Ratio |
|--------------------|--------------|------------|--------------|
| As of | ¥ million | ¥ million | % |
| September 30, 2011 | 1,008,718 | 73,686 | 7.2 |
| March 31, 2011 | 1,028,020 | 69,392 | 6.7 |

Reference: Equity: September 30, 2011: ¥72,647 million; March 31, 2011: ¥68,385 million

2. Dividends

| | Dividend per Share | | | | |
|---------------------|--------------------|--------|--------|----------|--------------|
| | 1Q end | 2Q end | 3Q end | Year-end | Annual total |
| | ¥ | ¥ | ¥ | ¥ | ¥ |
| FY2010 | — | 22.00 | — | 24.00 | 46.00 |
| FY2011 | — | 24.00 | — | — | — |
| Forecast for FY2011 | — | — | — | 24.00 | 48.00 |

Note: Revision to the dividend forecast during this quarter: No

3. Forecast for Fiscal Year 2011 (April 1, 2011 – March 31, 2012)

(percentages indicate changes from the same period of the previous year)

| | Revenues | | Operating Income | | Ordinary Income | | Net Income | | Net Income per Share |
|--------|-----------|-------|------------------|-------|-----------------|-------|------------|-------|-------------------------|
| | ¥ million | % | ¥ million | % | ¥ million | % | ¥ million | % | ¥ |
| FY2011 | 250,000 | (2.4) | 15,000 | (2.9) | 15,000 | (5.5) | 8,500 | (5.8) | 234.82 |

Note: Revision to the consolidated earnings forecast during this quarter: No

4. Other Information

- (1) Changes in consolidation status of major subsidiaries during the term: No
- (2) Adoption of special accounting methods for quarterly consolidated financial statements: No
- (3) Changes in accounting policies/ Changes in accounting estimates/ restatement
- 1) Changes in accordance with amendments to accounting standards etc.: No
 - 2) Changes other than noted in 1) above: No
 - 3) Changes in accounting estimates: No
 - 4) Restatement: No
- (4) Shares outstanding (ordinary shares)

| | September 30, 2011 | March 31, 2011 |
|--|--------------------|----------------|
| 1) Number of shares outstanding (including treasury stock) | 36,849,000 | 36,849,000 |
| 2) Number of shares held in treasury | 650,407 | 650,333 |

| | Six months ended September 30, 2011 | Six months ended September 30, 2010 |
|---|--|--|
| 3) Average number of shares outstanding during the period | 36,198,607 | 36,198,701 |

*Quarterly review status

As of this report's publication date, the review of the quarterly consolidated financial statements in accordance with Japan's Financial Instruments and Exchange Act had been completed.

*Appropriate Use of Earnings Forecasts and Other Important Information

Caution regarding forward-looking statements

Forecasts of financial results are based on information available as of this report's publication. Actual results may differ from forecasts due to various factors.

Availability of supplementary materials to financial results

A supplementary overview of financial results will be published on IBJ Leasing's website (November 1, 2011).