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May 9, 2012

IBJ Leasing Co., Ltd.
Financial Results for the Fiscal Year ended March 31, 2012 (Fiscal Year 2011)
(Japanese GAAP)

Securities code: 8425

URL: <http://www.ibjl.co.jp/en/>

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Scheduled dates

Date of General shareholders' meeting: June 26, 2012 (Planned)

Date of Filing of statutory financial report (*yuka-shoken hokokusho*): June 26, 2012 (Planned)

Date of Dividend payout: June 27, 2012 (Planned)

Supplementary materials to financial results available: Yes

Fiscal year-end earnings presentation held: Yes (aimed at institutional investors and analysts)

1. Consolidated Performance for Fiscal Year 2011 (April 1, 2011 – March 31, 2012)

(1) Consolidated Operating Results (percentages indicate year-on-year changes)

	Revenues		Operating Income		Ordinary Income		Net Income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2011	270,066	5.5	10,691	(30.8)	11,125	(29.9)	4,296	(52.4)
FY2010	256,059	(2.9)	15,444	37.2	15,873	30.9	9,025	28.6

Note: Comprehensive income: FY2011 ¥4,240 million (-48.6%); FY2010 ¥8,257 million (-6.3%)

	Net Income per Share	Diluted Net Income per Share	Net Income / Equity* (ROE)	Ordinary Income / Total Assets	Operating Income / Revenues
	¥	¥	%	%	%
FY2011	118.71	—	6.2	0.9	4.0
FY2010	249.33	—	13.9	1.6	6.0

*Equity is the aggregate of capital stock, capital surplus, and retained earnings minus treasury stock.

Reference: Equity in earnings of affiliates: FY2011: ¥54 million; FY2010: ¥509 million

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	¥ million	¥ million	%	¥
March 31, 2012	1,332,963	74,717	5.3	1,954.63
March 31, 2011	1,028,020	69,392	6.7	1,889.18

Reference: Equity: March 31, 2012: ¥70,754 million; March 31, 2011: ¥68,385 million

(3) Consolidated Cash Flows

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents at end of period
	¥ million	¥ million	¥ million	¥ million
FY2011	92,364	(979)	(87,800)	39,900
FY2010	33,772	(5,243)	(9,101)	36,110

2. Dividends

	Dividend per Share			Total Dividends payout	Dividend payout ratio (consolidated)	Dividend payout / net assets (consolidated)
	End-Q2	Year-end	Annual total			
	¥	¥	¥	¥ million	%	%
FY2010	22.00	24.00	46.00	1,665	18.4	2.6
FY2011	24.00	24.00	48.00	1,737	40.4	2.5
Forecast for FY2012	24.00	26.00	50.00		20.1	

3. Forecast for Fiscal Year 2012 (April 1, 2012 – March 31, 2013)

	Revenues		Operating Income		Ordinary Income		Net Income		Net Income per Share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
FY2012	350,000	29.6	15,000	40.3	15,500	39.3	9,000	109.4	248.63

4. Other Information

- (1) Changes in consolidation status of major subsidiaries during the term: yes
 New: 1 (Company name: IBJL-TOSHIBA Leasing Company, Limited) Excluded: none
- (2) Changes in accounting principles, procedures, methods of presentation, etc.
 1) Changes in accordance with amendments to accounting standards etc.: none
 2) Changes other than noted in 1) above: none
 3) Changes to accounting estimates: none
 4) Restatements: none
- (3) Shares outstanding (ordinary shares)

	March 31, 2012	March 31, 2011
1) Number of shares outstanding (including treasury stock)	36,849,000	36,849,000
2) Number of shares held in treasury	650,442	650,333
	FY2011	FY2010
3) Average number of shares outstanding during the period	36,198,600	36,198,691

Reference: Non-Consolidated Financial Summary

1. Non-Consolidated Performance for Fiscal Year 2011 (April 1, 2011 – March 31, 2012)

- (1) Non-Consolidated Operating Results (percentages indicate year-on-year changes)

	Revenues		Operating Income		Ordinary Income		Net Income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2011	187,394	(5.3)	5,608	(50.2)	7,353	(41.7)	3,796	(48.0)
FY2010	197,971	(1.7)	11,260	46.6	12,607	25.6	7,298	24.1

	Net Income per Share	Diluted Net Income per Share
	¥	¥
FY2011	104.89	—
FY2010	201.63	—

- (2) Non-Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	¥ million	¥ million	%	¥
March 31, 2012	911,816	62,189	6.8	1,718.02
March 31, 2011	921,965	60,179	6.5	1,662.48

Reference: Equity: March 31, 2012: ¥62,189 million; March 31, 2011: ¥60,179 million

*Audit status

As of this report's publication date, the audit of the consolidated financial statements in accordance with Japan's Financial Instruments and Exchange Act had not yet been completed.

*Appropriate Use of Earnings Forecasts and Other Important Information

Caution regarding forward-looking statements

Forecasts of financial results are based on information available as of this report's publication. Actual results may differ from forecasts due to various factors.

Availability of supplementary materials to financial results

An supplementary overview of financial results will be published on IBJ Leasing's website (May 9, 2012).