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February 5, 2013

**IBJ Leasing Co., Ltd.**  
**Financial Results for the nine months ended December 31, 2012**  
**(Japanese GAAP)**

Securities code: 8425

URL: <http://www.ibjl.co.jp/en/>

Authorized representative: Tsutomu Abe, President and CEO

Information contact: Osamu Hatakeyama, Managing Director

Tel: +81-3-5253-6511

Scheduled dates

Date of Filing quarterly securities report(*shihanki hokokusho*) : February 5, 2013 (Planned)

Date of Dividend payout: —

Supplementary materials to quarterly financial results available: Yes

Quarterly earnings presentation held: No

**1. Consolidated Performance for the nine months ended December 31, 2012 (April 1, 2012 – December 31, 2012)**

(1) Consolidated Operating Results (percentages indicate changes from the same period of the previous year)

	Revenues		Operating Income		Ordinary Income		Net Income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Nine months ended								
December 31, 2012	261,652	39.8	11,262	(3.5)	11,793	(4.2)	6,865	(6.3)
December 31, 2011	187,143	(2.6)	11,669	(11.5)	12,310	(9.8)	7,326	(6.4)

Note: Comprehensive Income: FY2012 3rd quarter ¥7,900 million (17.2%); FY2011 3rd quarter ¥6,741 million (-6.1%)

	Net Income per Share	Diluted Net Income per Share
Nine months ended	¥	¥
December 31, 2012	189.67	—
December 31, 2011	202.40	—

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio
As of	¥ million	¥ million	%
December 31, 2012	1,369,235	80,863	5.6
March 31, 2012	1,332,963	74,717	5.3

Reference: Equity: December 31, 2012: ¥76,396 million; March 31, 2012: ¥70,754 million

**2. Dividends**

	Dividend per Share				
	1Q end	2Q end	3Q end	Year-end	Annual total
	¥	¥	¥	¥	¥
FY2011	—	24.00	—	24.00	48.00
FY2012	—	24.00	—	—	—
Forecast for FY2012	—	—	—	26.00	50.00

Note: Revision to the dividend forecast during this quarter: No

**3. Forecast for Fiscal Year 2012 (April 1, 2012 – March 31, 2013)**

(percentages indicate changes from the same period of the previous year)

	Revenues		Operating Income		Ordinary Income		Net Income		Net Income per Share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
FY2012	350,000	29.6	15,000	40.3	15,500	39.3	9,000	109.4	248.63

Note: Revision to the consolidated earnings forecast during this quarter: No

#### 4. Other Information

- (1) Changes in consolidation status of major subsidiaries during the term: No  
(2) Adoption of special accounting methods for quarterly consolidated financial statements: No  
(3) Changes in accounting policies/ Changes in accounting estimates/ restatement  
1) Changes in accordance with amendments to accounting standards etc.: Yes  
2) Changes other than noted in 1) above: No  
3) Changes in accounting estimates: Yes  
4) Restatement: No  
(4) Shares outstanding (ordinary shares)

	December 31, 2012	March 31, 2012
1) Number of shares outstanding (including treasury stock)	36,849,000	36,849,000
2) Number of shares held in treasury	650,442	650,442
	Nine months ended December 31, 2012	Nine months ended December 31, 2011
3) Average number of shares outstanding during the period	36,198,558	36,198,602

#### \*Quarterly review status

As of this report's publication date, the review of the quarterly consolidated financial statements in accordance with Japan's Financial Instruments and Exchange Act had been completed.

#### \*Appropriate Use of Earnings Forecasts and Other Important Information

##### *Caution regarding forward-looking statements*

Forecasts of financial results are based on information available as of this report's publication. Actual results may differ from forecasts due to various factors.

##### *Availability of supplementary materials to financial results*

A supplementary overview of financial results will be published on IBJ Leasing's website (February 5, 2013).