

Disclaimer: This document is a direct translation of the *kessan tanshin* released in Japanese. All figures in millions of yen have thus been rounded down to the nearest million yen. If there are any discrepancies between this document and the original Japanese version, the original Japanese version prevails.

November 5, 2013

# **IBJ Leasing Co., Ltd.** **Financial Results for the six months ended September 30, 2013** **(Japanese GAAP)**

Securities code: 8425

URL: <http://www.ibjl.co.jp/en/>

Authorized representative: Setsu Onishi, President and CEO

Information contact: Shinichiro Maruyama, Director

Tel: +81-3-5253-6511

Scheduled dates

Date of Filing quarterly securities report(*shihanki hokokusho*) : September 5, 2013 (Planned)

Date of Dividend payout: —

Supplementary materials to quarterly financial results available: Yes

Quarterly earnings presentation held: Yes (aimed at institutional investors and analysts)

## **1. Consolidated Performance for the six months ended September 30, 2013 (April 1, 2013 – September 30, 2013)**

(1) Consolidated Operating Results (percentages indicate changes from the same period of the previous year)

	Revenues		Operating Income		Ordinary Income		Net Income	
Six months ended	¥ million	%	¥ million	%	¥ million	%	¥ million	%
September 30, 2013	176,981	(1.0)	11,142	48.9	11,401	43.3	6,971	64.4
September 30, 2012	178,794	38.7	7,482	(13.4)	7,954	(14.0)	4,239	(20.4)

Note: Comprehensive Income: FY2013 2nd quarter ¥8,782 million [115.4%]; FY2012 2nd quarter ¥4,077 million [(21.2)%]

	Net Income per Share	Diluted Net Income per Share
Six months ended	¥	¥
September 30, 2013	188.79	—
September 30, 2012	117.11	—

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio
As of	¥ million	¥ million	%
September 30, 2013	1,382,781	106,256	7.3
March 31, 2013	1,372,246	84,905	5.9

Reference: Equity: September 30, 2013: ¥101,491 million; March 31, 2013: ¥80,316 million

## **2. Dividends**

	Dividend per Share				
	1Q end	2Q end	3Q end	Year-end	Annual total
	¥	¥	¥	¥	¥
FY2012	—	24.00	—	26.00	50.00
FY2013	—	26.00	—	—	—
Forecast for FY2013	—	—	—	26.00	52.00

Note: Revision to the dividend forecast during this quarter: No

## **3. Forecast for Fiscal Year 2013 (April 1, 2013 – March 31, 2014)**

(percentages indicate changes from the same period of the previous year)

	Revenues		Operating Income		Ordinary Income		Net Income		Net Income per Share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
FY2013	330,000	(6.4)	15,500	5.7	16,600	8.0	10,000	12.1	251.39

Note: 1. Revision to the consolidated earnings forecast during this quarter: No

2. Consolidated net income per share is calculated by considering capital increase through public offering, etc. in September 2013.

#### 4. Other Information

- (1) Changes in consolidation status of major subsidiaries during the term: No  
(2) Adoption of special accounting methods for quarterly consolidated financial statements: No  
(3) Changes in accounting policies/ Changes in accounting estimates/ restatement  
1) Changes in accordance with amendments to accounting standards etc.: No  
2) Changes other than noted in 1) above: No  
3) Changes in accounting estimates: No  
4) Restatement: No

- (4) Shares outstanding (ordinary shares)

	September 30, 2013	March 31, 2013
1) Number of shares outstanding (including treasury stock)	42,649,000	36,849,000
2) Number of shares held in treasury	540	650,442
	Six months ended September 30, 2013	Six months ended September 30, 2012
3) Average number of shares outstanding during the period	36,925,825	36,198,558

#### \*Quarterly review status

As of this report's publication date, the review of the quarterly consolidated financial statements in accordance with Japan's Financial Instruments and Exchange Act had been completed.

#### \*Appropriate Use of Earnings Forecasts and Other Important Information

##### *Caution regarding forward-looking statements*

Forecasts of financial results are based on information available as of this report's publication. Actual results may differ from forecasts due to various factors.

##### *Availability of supplementary materials to financial results*

A supplementary overview of financial results will be published on IBJ Leasing's website (September 5, 2013).