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May 9, 2014

IBJ Leasing Co., Ltd.
Financial Results for the Fiscal Year ended March 31, 2014 (Fiscal Year 2013)
(Japanese GAAP)

Securities code: 8425

URL: <http://www.ibjl.co.jp/en/>

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Scheduled dates

Date of General shareholders' meeting: June 25, 2014 (Planned)

Date of Filing of statutory financial report (*yuka-shoken hokokusho*): June 25, 2014 (Planned)

Date of Dividend payout: June 26, 2014 (Planned)

Supplementary materials to financial results available: Yes

Fiscal year-end earnings presentation held: Yes (aimed at institutional investors and analysts)

1. Consolidated Performance for Fiscal Year 2013 (April 1, 2013 – March 31, 2014)

(1) Consolidated Operating Results (percentages indicate year-on-year changes)

	Revenues		Operating Income		Ordinary Income		Net Income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2013	354,779	0.6	16,701	13.9	17,405	13.3	10,531	18.1
FY2012	352,492	30.5	14,665	37.2	15,366	38.1	8,920	107.6

Note: Comprehensive income: FY2013 ¥13,410 million [12.3%]; FY2012 ¥11,941 million [181.6%]

	Net Income per Share	Diluted Net Income per Share	Net Income / Equity* (ROE)	Ordinary Income / Total Assets	Operating Income / Revenues
	¥	¥	%	%	%
FY2013	264.75	—	11.4	1.2	4.7
FY2012	246.43	—	11.8	1.1	4.2

*Equity is the aggregate of capital stock, capital surplus, and retained earnings minus treasury stock.

Reference: Equity in earnings of affiliates: FY2013: ¥330 million; FY2012: ¥309 million

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	¥ million	¥ million	%	¥
March 31, 2014	1,462,183	109,840	7.2	2,458.28
March 31, 2013	1,372,246	84,905	5.9	2,218.77

Reference: Equity: March 31, 2014: ¥104,841 million; March 31, 2013: ¥80,316 million

(3) Consolidated Cash Flows

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents at end of period
	¥ million	¥ million	¥ million	¥ million
FY2013	(47,681)	(2,506)	56,118	35,954
FY2012	(46,718)	(2,537)	37,717	29,245

2. Dividends

	Dividend per Share			Total Dividends payout	Dividend payout ratio (consolidated)	Dividend payout / net assets (consolidated)
	End-Q2	Year-end	Annual total			
	¥	¥	¥	¥ million	%	%
FY2012	24.00	26.00	50.00	1,809	20.3	2.4
FY2013	26.00	28.00	54.00	2,303	20.4	2.3
Forecast for FY2014	28.00	28.00	56.00		21.7	

3. Forecast for Fiscal Year 2014 (April 1, 2014 – March 31, 2015)

	Revenues		Operating Income		Ordinary Income		Net Income		Net Income per Share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
FY2014	355,000	0.1	16,710	0.1	17,410	0.0	11,000	4.4	257.92

4. Other Information

(1) Changes in consolidation status of major subsidiaries during the term: None

(2) Changes in accounting principles, procedures, methods of presentation, etc.

1) Changes in accordance with amendments to accounting standards etc.: Yes

2) Changes other than noted in 1) above: None

3) Changes to accounting estimates: None

4) Restatements: None

(Note) This qualifies as Article 4 Page -20 of the “Ordinance on Terminology, Forms, and Preparation Methods of Consolidated Financial Statements.” Such change is classified as “changes in accounting policies which are difficult to distinguish from changes in accounting estimates.”

(3) Shares outstanding (ordinary shares)

	March 31, 2014	March 31, 2013
1) Number of shares outstanding (including treasury stock)	42,649,000	36,849,000
2) Number of shares held in treasury	540	650,442
	FY2013	FY2012
3) Average number of shares outstanding during the period	39,779,303	36,198,558

Reference: Non-Consolidated Financial Summary

1. Non-Consolidated Performance for Fiscal Year 2013 (April 1, 2013 – March 31, 2014)

(1) Non-Consolidated Operating Results (percentages indicate year-on-year changes)

	Revenues		Operating Income		Ordinary Income		Net Income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2013	190,931	7.8	8,407	78.6	10,382	71.4	7,039	61.5
FY2012	177,104	(5.5)	4,708	(16.0)	6,058	(17.6)	4,357	14.8

	Net Income per Share	Diluted Net Income per Share
	¥	¥
FY2013	176.96	—
FY2012	120.39	—

(2) Non-Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	¥ million	¥ million	%	¥
March 31, 2014	1,027,777	85,804	8.3	2,011.90
March 31, 2013	948,502	66,323	7.0	1,832.21

Reference: Equity: March 31, 2014: ¥85,804 million; March 31, 2013: ¥66,323 million

*Audit status

As of this report’s publication date, the audit of the consolidated financial statements in accordance with Japan’s Financial Instruments and Exchange Act had not yet been completed.

*Explanation related to forward-looking statements and other items warranting special mention

Regarding forward-looking statements

Any statements in this document, other than those of historical facts, are forward-looking statements about the future performance of IBJ Leasing Co., Ltd. and its Group companies, which are based on management’s assumptions and beliefs in light of information currently available and involve risks and uncertainties, and therefore do not intend to assure accomplishment. Actual results may differ from these forecasts.

Availability of supplementary materials to financial results

An supplementary overview of financial results will be published on IBJ Leasing’s website (May 9, 2014).