

Disclaimer: This document is a partial translation of the *kessan tanshin* released in Japanese. All figures in millions of yen have thus been rounded down to the nearest million yen. If there are any discrepancies between this document and the original Japanese version, the original Japanese version prevails.

Summary of Consolidated Financial Results for the Three Months Ended June 30, 2023 [Japanese GAAP]



August 4, 2023

Company name: Mizuho Leasing Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 8425
 URL: <https://www.mizuho-ls.co.jp/en/>
 Representative: Akira Nakamura, President and CEO
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 Scheduled date of filing quarterly securities report: August 4, 2023
 Scheduled date of commencing dividend payments: -
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results briefing: No

(Amounts of less than one million yen are truncated.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2023 (April 1, 2023 to June 30, 2023)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Revenues		Operating income		Ordinary income		Net income attributable to owners of the parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three months ended June 30, 2023	123,854	8.6	7,199	(16.0)	9,983	(13.5)	6,824	(16.2)
June 30, 2022	114,038	(3.6)	8,572	34.2	11,538	64.7	8,139	64.1

(Note) Comprehensive income: Three months ended June 30, 2023: ¥10,977 million [(44.4)%]
 Three months ended June 30, 2022: ¥19,748 million [88.3%]

	Net income per share	Diluted net income per share
	Yen	Yen
Three months ended June 30, 2023	140.97	—
June 30, 2022	168.26	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2023	3,002,655	287,635	9.0
As of March 31, 2023	2,954,634	275,834	8.9

(Reference) Equity: As of June 30, 2023: ¥269,308 million
 As of March 31, 2023: ¥262,762 million

2. Dividends

	Annual dividends per share				
	1Q end	2Q end	3Q end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2023	—	65.00	—	82.00	147.00
Fiscal year ending March 31, 2024	—				
Fiscal year ending March 31, 2024 (Forecast)		83.00	—	83.00	166.00

(Note) Revision to the dividend forecast announced most recently: No

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2024 (April 1, 2023 to March 31, 2024)

(% indicates changes from the previous corresponding period.)

	Operating income		Ordinary income		Net income attributable to owners of the parent		Net income per share
Full year	Million yen	%	Million yen	%	Million yen	%	Yen
	34,000	7.1	45,000	12.2	31,000	9.2	640.35

(Note) Revision to the financial results forecast announced most recently: No

* Notes:

(1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatement

1) Changes in accounting policies due to the revision of accounting standards: No

2) Changes in accounting policies other than 1) above: No

3) Changes in accounting estimates: No

4) Retrospective restatement: No

(4) Total number of shares outstanding (common stock)

1) Total number of shares outstanding at the end of the period (including treasury stock):

June 30, 2023: 49,004,000 shares

March 31, 2023: 49,004,000 shares

2) Total number of treasury stock at the end of the period:

June 30, 2023: 593,378 shares

March 31, 2023: 593,299 shares

3) Average number of shares during the period:

Three months ended June 30, 2023: 48,410,678 shares

Three months ended June 30, 2022: 48,377,201 shares

(Note) Total number of treasury stock at the end of the period includes the number of the Company's shares held by the Company's Board Benefit Trust (June 30, 2023: 592,400 shares, March 31, 2023: 592,400 shares). In addition, the number of treasury stock deducted in the calculation of Average number of shares during the period includes the number of the Company's shares held by Board Benefit Trust (Three months ended June 30, 2023: 592,400 shares, Three months ended June 30, 2022: 625,900 shares).

* Presentation regarding the implementation status of quarterly review procedures

These quarterly financial results are outside the scope of quarterly review by certificated public accountants or audit firms.

* Explanation on the proper use of financial results forecast and other notes

(Note on forward-looking statements)

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. The Company does not guarantee that such forecasts will be achieved. Actual results may differ significantly from these forecasts due to a wide range of factors.

(Method to acquire supplementary briefing material on quarterly financial results)

Supplementary briefing material on quarterly financial results will be presented on the Company's website (in Japanese) on August 4, 2023.