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February 5, 2015

IBJ Leasing Co., Ltd.
Financial Results for the nine months ended December 31, 2014
(Japanese GAAP)

Securities code: 8425

URL: <http://www.ibjl.co.jp/en/>

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Scheduled dates

Date of Filing quarterly securities report (*shihanki hokokusho*) : February 5, 2015 (Planned)

Date of Dividend payout: —

Supplementary materials to quarterly financial results available: Yes

Quarterly earnings presentation held: No

1. Consolidated Performance for the nine months ended December 31, 2014 (April 1, 2014 – December 31, 2014)

(1) Consolidated Operating Results (percentages indicate changes from the same period of the previous year)

	Revenues		Operating Income		Ordinary Income		Net Income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
Nine months ended December 31, 2014	255,138	(4.1)	12,830	(14.1)	13,416	(12.1)	8,267	(11.6)
December 31, 2013	266,047	1.7	14,937	32.6	15,264	29.4	9,353	36.2

Note: Comprehensive Income: FY2014 3rd quarter ¥9,860 million [(15.4)%]; FY2013 3rd quarter ¥11,650 million [47.5%]

	Net Income per Share	Diluted Net Income per Share
Nine months ended December 31, 2014	¥ 193.86	¥ —
December 31, 2013	240.81	—

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio
As of	¥ million	¥ million	%
December 31, 2014	1,472,921	117,253	7.6
March 31, 2014	1,462,183	109,840	7.2

Reference: Equity: December 31, 2014: ¥111,976 million; March 31, 2014: ¥104,841 million

2. Dividends

	Dividend per Share				
	1Q end	2Q end	3Q end	Year-end	Annual total
	¥	¥	¥	¥	¥
FY2013	—	26.00	—	28.00	54.00
FY2014	—	28.00	—		
Forecast for FY2014				28.00	56.00

Note: Revision to the dividend forecast during this quarter: No

3. Forecast for Fiscal Year 2014 (April 1, 2014 – March 31, 2015)

(percentages indicate changes from the same period of the previous year)

	Revenues		Operating Income		Ordinary Income		Net Income		Net Income per Share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
FY2014	355,000	0.1	16,710	0.1	17,410	0.0	11,000	4.4	257.92

Note: Revision to the consolidated earnings forecast during this quarter: No

4. Other Information

- (1) Changes in consolidation status of major subsidiaries during the term: No
(2) Adoption of special accounting methods for quarterly consolidated financial statements: No
(3) Changes in accounting policies/ Changes in accounting estimates/ restatement
1) Changes in accordance with amendments to accounting standards etc.: Yes
2) Changes other than noted in 1) above: No
3) Changes in accounting estimates: No
4) Restatement: No

(4) Shares outstanding (ordinary shares)

	December 31, 2014	March 31, 2014
1) Number of shares outstanding (including treasury stock)	42,649,000	42,649,000
2) Number of shares held in treasury	540	540
	Nine months ended December 31, 2014	Nine months ended December 31, 2013
3) Average number of shares outstanding during the period	42,648,460	38,840,306

*Quarterly review status

As of this report's publication date, the review of the quarterly consolidated financial statements in accordance with Japan's Financial Instruments and Exchange Act had been completed.

*Appropriate Use of Earnings Forecasts and Other Important Information

Caution regarding forward-looking statements

Forecasts of financial results are based on information available as of this report's publication. Actual results may differ from forecasts due to various factors.

Availability of supplementary materials to financial results

A supplementary overview of financial results will be published on IBJ Leasing's website (February 5, 2015).