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May 11, 2016

IBJ Leasing Co., Ltd.
Financial Results for the Fiscal Year ended March 31, 2016 (Fiscal Year 2015)
(Japanese GAAP)

Securities code: 8425

URL: <http://www.ibjl.co.jp/en/>

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Scheduled dates

Date of General shareholders' meeting: June 23, 2016 (Planned)

Date of Filing of statutory financial report (*yuka-shoken hokokusho*): June 23, 2016 (Planned)

Date of Dividend payout: June 24, 2016 (Planned)

Supplementary materials to financial results available: Yes

Fiscal year-end earnings presentation held: Yes (aimed at institutional investors and analysts)

1. Consolidated Performance for Fiscal Year 2015 (April 1, 2015 – March 31, 2016)

(1) Consolidated Operating Results (percentages indicate year-on-year changes)

	Revenues		Operating Income		Ordinary Income		Net Income Attributable to Owners of the Parent	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2015	364,174	3.0	17,573	(2.1)	18,570	(2.1)	11,609	4.2
FY2014	353,733	(0.3)	17,946	7.5	18,972	9.0	11,144	5.8

Note: Comprehensive income: FY2015 ¥12,090 million [(23.6%)]; FY2014 ¥15,818 million [18.0%]

	Net Income per Share	Diluted Net Income per Share	Net Income / Equity* (ROE)	Ordinary Income / Total Assets	Operating Income / Revenues
	¥	¥	%	%	%
FY2015	272.20	—	9.5	1.1	4.8
FY2014	261.32	—	10.0	1.3	5.1

*Equity is the aggregate of capital stock, capital surplus, and retained earnings minus treasury stock.

Reference: Equity in earnings of affiliates: FY2015: ¥358 million; FY2014: ¥435 million

(2) Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	¥ million	¥ million	%	¥
March 31, 2016	1,718,720	132,786	7.4	2,978.61
March 31, 2015	1,551,704	123,297	7.6	2,764.23

Reference: Equity: March 31, 2016: ¥127,033million; March 31, 2015: ¥117,890 million

(3) Consolidated Cash Flows

	Cash Flows from Operating Activities	Cash Flows from Investing Activities	Cash Flows from Financing Activities	Cash and Cash Equivalents at end of period
	¥ million	¥ million	¥ million	¥ million
FY2015	(150,170)	(224)	161,507	48,332
FY2014	(70,338)	(456)	71,895	37,457

2. Dividends

	Dividend per Share			Total Dividends payout	Dividend payout ratio (consolidated)	Dividend payout / net assets (consolidated)
	End-Q2	Year-end	Annual total			
	¥	¥	¥	¥ million	%	%
FY2014	28.00	28.00	56.00	2,388	21.4	2.1
FY2015	30.00	30.00	60.00	2,558	22.0	2.1
Forecast for FY2016	30.00	32.00	62.00		22.0	

3. Forecast for Fiscal Year 2016 (April 1, 2016 – March 31, 2017)

	Revenues		Operating Income		Ordinary Income		Net Income Attributable to Owners of the Parent		Net Income per Share
	¥ million	%	¥ million	%	¥ million	%	¥ million	%	¥
FY2016	350,000	(3.9)	18,000	2.4	18,700	0.7	12,000	3.4	281.37

4. Other Information

(1) Changes in consolidation status of major subsidiaries during the term: None

(2) Changes in accounting principles, procedures, methods of presentation, etc.

1) Changes in accordance with amendments to accounting standards etc.: Yes

2) Changes other than noted in 1) above: None

3) Changes to accounting estimates: None

4) Restatements: None

(Note) This qualifies as Article 5 Page -22 of the “Ordinance on Terminology, Forms, and Preparation Methods of Consolidated Financial Statements.” Such change is classified as “changes in accounting policies which are difficult to distinguish from changes in accounting estimates.”

(3) Shares outstanding (ordinary shares)

	March 31, 2016	March 31, 2015
1) Number of shares outstanding (including treasury stock)	42,649,000	42,649,000
2) Number of shares held in treasury	550	540
	FY2015	FY2014
3) Average number of shares outstanding during the period	42,648,453	42,648,460

Reference: Non-Consolidated Financial Summary

1. Non-Consolidated Performance for Fiscal Year 2015 (April 1, 2015 – March 31, 2016)

(1) Non-Consolidated Operating Results (percentages indicate year-on-year changes)

	Revenues		Operating Income		Ordinary Income		Net Income	
	¥ million	%	¥ million	%	¥ million	%	¥ million	%
FY2015	214,488	10.0	9,580	(7.1)	11,920	(7.7)	11,511	31.5
FY2014	195,036	2.2	10,310	22.6	12,913	24.4	8,757	24.4

	Net Income per Share	Diluted Net Income per Share
	¥	¥
FY2015	269.91	—
FY2014	205.33	—

(2) Non-Consolidated Financial Position

	Total Assets	Net Assets	Equity Ratio	Net Assets per Share
	¥ million	¥ million	%	¥
March 31, 2016	1,231,401	105,336	8.6	2,469.88
March 31, 2015	1,103,785	94,975	8.6	2,226.95

Reference: Equity: March 31, 2016: ¥105,336 million; March 31, 2015: ¥94,975 million

*Audit status

This report is out of scope of the audit procedures based on the Financial Instruments and Exchange Act of Japan. As of this report’s publication date, the audit of the consolidated financial statements in accordance with Japan’s Financial Instruments and Exchange Act had not yet been completed.

*Explanation related to forward-looking statements and other items warranting special mention

Regarding forward-looking statements

Any statements in this document, other than those of historical facts, are forward-looking statements about the future performance of IBJ Leasing Co., Ltd. and its Group companies, which are based on management’s assumptions and beliefs in light of information currently available and involve risks and uncertainties, and therefore do not intend to assure accomplishment. Actual results may differ from these forecasts.

Availability of supplementary materials to financial result

An supplementary overview of financial results will be published on IBJ Leasing’s website (May 11, 2016).