

Disclaimer: This document is a partial translation of the *kessan tanshin* released in Japanese. All figures in millions of yen have thus been rounded down to the nearest million yen. If there are any discrepancies between this document and the original Japanese version, the original Japanese version prevails.

## Summary of Consolidated Financial Results for the Nine Months Ended December 31, 2016 [Japanese GAAP]



February 9, 2017

Company name: IBJ Leasing Co., Ltd.  
 Stock exchange listing: Tokyo Stock Exchange  
 Code number: 8425  
 URL: <http://www.ibjl.co.jp/en/>  
 Representative: Hiroshi Motoyama, President and CEO  
 Contact: Masaya Hamamoto, Managing Director and General Manager of Corporate Planning Department  
 Phone: +81-3-5253-6511  
 Scheduled date of filing quarterly securities report: February 9, 2017  
 Scheduled date of commencing dividend payments: -  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results briefing: No

(Amounts of less than one million yen are truncated.)

### 1. Consolidated Financial Results for the Nine Months Ended December 31, 2016 (April 1, 2016 to December 31, 2016)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Revenues		Operating income		Ordinary income		Net income attributable to owners of the parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Nine months ended December 31, 2016	284,644	11.9	15,008	13.2	15,532	13.1	10,456	14.9
December 31, 2015	254,311	(0.3)	13,254	3.3	13,728	2.3	9,101	10.1

(Note) Comprehensive income: Nine months ended December 31, 2016: ¥8,695 million [(19.3)%]  
 Nine months ended December 31, 2015: ¥10,769 million [9.2%]

	Net income per share	Diluted net income per share
	Yen	Yen
Nine months ended December 31, 2016	245.17	—
December 31, 2015	213.42	—

### (2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of December 31, 2016	1,777,874	137,522	7.5
As of March 31, 2016	1,718,720	132,786	7.4

(Reference) Equity: As of December 31, 2016: ¥133,002 million  
 As of March 31, 2016: ¥127,033 million

### 2. Dividends

	Annual dividends per share				
	1Q end	2Q end	3Q end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2016	—	30.00	—	30.00	60.00
Fiscal year ending March 31, 2017	—	30.00	—		
Fiscal year ending March 31, 2017 (Forecast)				32.00	62.00

(Note) Revision to the dividend forecast announced most recently: No

### 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2017 (April 1, 2016 to March 31, 2017)

(% indicates changes from the previous corresponding period.)

	Revenues		Operating income		Ordinary income		Net income attributable to owners of the parent		Net income per share
Full year	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
	350,000	(3.9)	18,000	2.4	18,700	0.7	12,000	3.4	281.37

(Note) Revision to the financial results forecast announced most recently: No

#### \* Notes:

- (1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No
- (2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement
  - 1) Changes in accounting policies due to the revision of accounting standards: Yes
  - 2) Changes in accounting policies other than 1) above: No
  - 3) Changes in accounting estimates: No
  - 4) Retrospective restatement: No

(Note) For details, please refer to “2. Matters Concerning Summary Information (Notes) (3) Changes in accounting policies, changes in accounting estimates and retrospective restatement” on page 3 of the attached material (in Japanese).

- (4) Total number of shares outstanding (common stock)
  - 1) Total number of shares outstanding at the end of the period (including treasury stock):
    - December 31, 2016: 42,649,000 shares
    - March 31, 2016: 42,649,000 shares
  - 2) Total number of treasury stock at the end of the period:
    - December 31, 2016: 550 shares
    - March 31, 2016: 550 shares
  - 3) Average number of shares during the period:
    - Nine months ended December 31, 2016: 42,648,450 shares
    - Nine months ended December 31, 2015: 42,648,455 shares

#### \* Presentation regarding the implementation status of quarterly review procedures

These quarterly financial results are outside the scope of quarterly review procedures under the Financial Instruments and Exchange Act. At the time of disclosure of these quarterly financial results, review procedures for the quarterly financial statements under the Financial Instruments and Exchange Act have been completed.

#### \* Explanation on the proper use of financial results forecast and other notes

(Note on forward-looking statements)

The earnings forecasts and other forward-looking statements herein are based on information that is available and certain assumptions deemed reasonable as of the date of publication of this document. The Company does not guarantee that such forecasts will be achieved. Actual results may differ significantly from these forecasts due to a wide range of factors.

(Method to acquire supplementary briefing material on quarterly financial results)

Supplementary briefing material on quarterly financial results will be presented on the Company’s website (in Japanese) on February 9, 2017.